PORTS AS KEY PLAYERS IN THE OFFSHORE WIND SUPPLY CHAIN





All offshore wind turbines and other equipment get transported to offshore wind farms via ports

Ports will be the assembly point for floating offshore turbines

Ports will play a key role in converting offshore wind power into renewable hydrogen









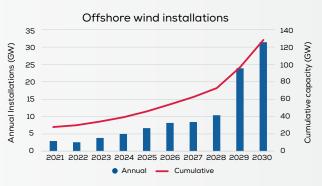
THE EXPANSION OF OFFSHORE WIND IN EUROPE TO 2030

2023 6,340 turbines

2030 13,000 turbines







Source: WindEurope's Outlook for 2024-2030

WHAT THIS MEANS FOR PORTS

Average annual installations



13 GW 1,000 WT/year

Operation & Maintenance

Floating turbine assembly

Decommissioning



128 GW 13,000 turbines



4 GW 300 turbines



700 MW 300 turbines

Renewable hydrogen



20+ projects

THE ADVANTAGES OF LOCATING ELECTROLYSERS IN PORTS:

- Proximity to offshore wind farms and landing points;
- Presence of local and regional industrial clusters;
- Multiple opportunities for distribution and export; and
- Helps decarbonise other sectors.

INVESTMENT REQUIREMENTS

WITHOUT PROACTIVE INVESTMENTS IN PORTS,
THE OFFSHORE WIND SECTOR WILL NOT BE ABLE TO
MEET THE NATIONAL CLIMATE AND ENERGY TARGETS.

Money should go to port land expansion, reinforcing heavy-loading quaysides and deep-sea harbours, and carrying out other civil works.



€8.5bn investment

To upgrade or build at least 50 port facilities before 2030



5 years

To pay back the investments



Cost reduction

These investments will make offshore wind cheaper and bring massive savings for electricity consumers

Wind OFFSHORE WIND EUROPE **PORTS PLATFORM** A platform for offshore wind The WindEurope Ports Platform brings together ports with active operations and interests in offshore wind to share best practices and engage with industry and policy-makers. Port of Esbjerg Port of Aalborg Orkney Harbour Authority Port of Grenaa Odense Port Cuxhaven 🛈 Port of Roenne Port of Klaipeda Klasco terminal Wilhemshaven 🛈 Greenore Port Norddeich 🕠 Emden 🕠 Port of Galway Offshore Wind Terminal Swinoujście Shannon Foynes Port **Eemshaven** Moneypoint Terminal Port of Den Helder Port of Cork Port of Amsterdam Port of Oostende Rebo Terminal Port of Dieppe Port of Caen-Ouistreham Ports Platform Members Port of Cherbourg Offshore wind farms & status: In operation / under construction Port of Brest In development / planning Port of Nantes Saint-Nazaire The map represents the status as of March 2024. The size of the wind farms is relative to capacity. Access the Port Atlantique La Rochelle latest Offshore Wind Farms database at WindEurope's Port of Aveiro Port-La-Nouvelle Port of Figuiera da Foz Bilbao Port Port of Castellon Port of Setubal Port of Ferrol Port of A Coruña Ports of Tenerife PORTS PLATFORM STEERING COMMITTEE PORT ESBJERG Interested in joining Port LaNouvelle Port Oostende the conversation?

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